



ChemConnect

Creating a Robust Ecosystem | **2022**

Wednesday, 21 September 2022 | The Lalit | Mumbai



Overview: Indian Chemical Logistics Market

Global chemicals logistics market was valued at over US \$ 265 billion in 2021 and is projected to be worth over US\$ 371 billion by 2030, growing with 4% CAGR. As for the global chemical industry, the market size is currently valued at around US\$ 4.5 trillion. This puts the chemical logistics market at approximately 6% of the global chemical industry market size. At the same time, India's chemical industry is potentially looking at US \$ 1 trillion market size in the next decade. According to the Government figures, the chemical sector will become US \$ 304 billion industry by 2025, growing at CAGR of over 9% from US\$ 178 billion in 2019. Although there is lack of credible data on chemical logistics market size in India but looking at the global numbers and the higher transportation cost in the country, Indian chemical logistics' current market size can be estimated in the region of US\$ 15 billion, and potentially US\$ 70-75 billion market in the next decade. Be it short, medium or long term, outlook for the Indian chemical industry remains strong driven by an underserved domestic market, shifts in consumer demand and new technologies.

For petrochemicals, India's 'planned and announced capacity addition stands at over 158 mtpa, almost four-times more than the current volume (42.50 mtpa). India is expected to account for 20% of the global capacity additions and 33% of Asian capacity additions by 2030 in the petrochemical sector. Given the projected growth across every possible sub-segments of chemical industry in India, the chemical logistics market is in a massive tailwind. As the country embarks on a massive capacity addition and growth in the chemical sector in the coming years, chemical logistics is not only a tremendous opportunity but also one fraught with challenges and concerns.

However, despite promising market trends and micro and macro indicators, gaps in chemical logistics can severely constrain growth and development of the sector. Therefore, for the sector to realize this growth and for the country the much-talked about 'Atmanirbhar' (Self-reliance), enabling logistical infrastructure to support chemical industry growth will be a critical imperative.

Indian Chemical News

(www.indianchemicalnews.com)

forthcoming 'ChemConnect' Conference on Indian Chemicals and Petrochemicals Logistics' has lined up so far the country's most comprehensive dialogue on the topic that is scheduled on September 21, 2022, cutting across a number of Business Sessions, will help develop the most meaningful and business enabling idea exchange that will seek to further Government and industry's growth aspirations.

The discussions will help curate a comprehensive review of the chemical logistics sector, understanding the challenges as well as the opportunity that the segment offers. It also aims to develop a synthesis of ideas on policy initiatives and support, long and medium- term action for the sector from within and outside in order to bring in momentum and catalyze an action plan that is the need of the hour.



TRENDS IN CHEMICAL LOGISTICS

- Increasing diversification and complexity of supply chain
- Aligning chemical supply chain logistics to customer- and product-specifics
- Transparency among supply chains
- Leveraging Digitization for increasing supply chain productivity
- Driving sustainable chemicals/ petrochemicals supply chain
- Innovations to gain market advantage
- Reducing environmental footprint and green logistics
- Growing concerns for safety and security
- Collaboration amongst verticals/ segments through enhanced communication
- Strengthening infrastructure

WHY PARTICIPATE

- A well curated agenda focusing on post-pandemic challenges and global trends
- A platform providing great networking opportunities with industry experts and solution providers
- Connect with your target audience
- Interactive branding opportunities
- Gain insights from Captains and Thought Leaders of the logistics and supply chain industry
- Explore innovative products & solutions
- Develop new & strengthen existing relations with partners

MISSION

The focus is to create a meaningful and collaborative platform by bringing all the key stakeholders on a common platform and help chart out a mission for growing the chemicals and petrochemicals sector.

WHO SHOULD ATTEND?

MDs/CEOs, C-level, Senior Executives, Directors, GMs, HODs from chemicals and petrochemicals industry involved in:

- Logistics
- Logistics Management
- Supply chain
- Supply Chain Acquisitions
- Supply Chain Excellence
- Supply Chain Management
- Supply Chain Process Improvement
- Demand and Supply planning
- Business Transformation
- Procurement
- Digital Supply Chain
- Engineering and Digital Transformation
- Production and Operations
- Customer Services
- Inventory, Warehousing
- Marketing and Sales





KEY SECTORS COVERED

- Roadways
- Railways
- Airways
- Waterways
- Pipelines
- Transportation & Distribution
- Storage & Warehousing
- Customs & Security
- Chemical Industry
- Petrochemical Industry
- Gas industry
- Hydrogen industry
- Others

08:30 - 09:30	REGISTRATION
09:30 - 10:45	<p>Inaugural Session</p> <p>Chemical Logistics: Policy, Infrastructure gap and Opportunity</p> <ul style="list-style-type: none"> - Mapping the Infrastructure Gap in Chemical Logistics - Implications for the Chemical industry's growth in India - Developing a sense market size, economic impact and employability - Organised and unorganised players in Chemical Logistics - Opportunities and growth in Chemical logistics market - Policy support and such initiatives from the Government - Initiatives from within the industry and logistics players
10:45 - 11:00	Presentation I
11:00 - 11:15	NETWORKING TEA/COFFEE BREAK
11:15 - 12:15	<p>Session 1</p> <p>Digitisation in Chemical Logistics</p> <ul style="list-style-type: none"> - Chemical logistics digitalization, where does it stand? - Customers take on Chemical Logistics digitalization? (As to where do they think digitalization of logistics players stand in market penetration) - How difficult or easy is adopting digitalisation - Advantages of digitalising Chemical Logistics - Templates of international best practices and players - Sustainability impact
12:15 - 12:30	Presentation II
12:30 - 13:30	<p>Session 2</p> <p>Transportation of Hazardous Chemicals</p> <ul style="list-style-type: none"> - Understanding the current eco-system - Identifying the challenges - Learning from global best practices - Opportunities in the area
13:30 - 14:30	NETWORKING LUNCH

14:30 - 15:30	<p>Session 3</p> <p>Green Logistics</p> <ul style="list-style-type: none"> - Green Logistics: Indian Chemical Logistics viz International Market (Current trends) - Understanding the challenges across various supply chain segments (Like for modes of transports: Roadways, Waterways, Railways and other Services: Transportation and distribution, storage and warehousing etc.) - Understanding cost and benefits - Growth drivers of Green Logistics - Role of Technology and digitisation - Road map of adoption or solutions - Challenges encountered by the industry - Regulatory reality and Policy support - Voluntary adoption of Green Logistics by Industry
<p>15:30 - 15:45 NETWORKING TEA/COFFEE BREAK</p>	
15:45 - 16:00	<p>Presentation III</p>
16:00 - 16:15	<p>Presentation IV</p>
16:15 - 17:15	<p>Session 4</p> <p>Warehousing & Safe Storage</p> <ul style="list-style-type: none"> - Existing infrastructure and missing link - World class warehousing and storage infrastructure - Future growth in warehousing and safe storage - Challenges in the segment - Role of Technology - Sustainability & Green warehousing - Regulatory bottlenecks and policy support
<p>17:15 - 17:20 VALEDICTORY REMARKS</p>	
<p style="text-align: right;">*Subject to be change</p>	



EVENT & AUDIENCE PROMOTION

CONFERENCE SPEAKERS

The profile of the speaker faculty is always critical to engage qualitative and quantitative delegate participation. As such, we take utmost care to address pressing issues and design a sharp conference module that would capture attention of knowledgeable, experienced and well informed industry experts.

With the combination of ICN editorial cum research based approach and excellent connect with senior level industry stakeholders, we are poised to further expand our reach with ChemConnect 2022. The upcoming summit will be driven by a unique audience pre-qualification process and shall be promoted extensively both via offline and digital outreach platforms.

REGISTRATION DETAILS

Entry to the summit is by invite only and requires prior online registration for those wishing to attend the summit. Organizers have the right to decline or withhold nominations which do not qualify for complimentary entry passes.

For guaranteed admission, paid passes can be booked @ INR 15,000 per entry for Indian delegates and USD 200 per entry for International delegates. Each delegate package shall include delegate kit, access to conference and plenary sessions, networking expo, tea/coffee and lunch. All prices are exclusive of taxes; group discounts apply.

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Click [HERE](#) to register now



PARTNERSHIP OPTIONS

Participating at ChemConnect 2022 is an excellent way to promote your business and showcase technology innovations to a highly targeted group of key decision makers. We have a range of business development and marketing and sales solutions that will be tailored to specifically deliver on your business objectives.

DELIVERABLES	PRINCIPAL	CO-PARTNER	PLATINUM	GOLD	ASSOCIATE
Speaker Slot (10 Minutes)	✓	✓	✓	✓	✗
Panelist representation in any one preferred panel session	✓	✓	✓	✗	✗
One Table top in the networking area	✓	✓	✓	✓	✓
Short corporate A/V to be run during networking breaks (footage to be provided by partner)	✓	✗	✗	✗	✗
Complimentary passes	10	8	6	3	2
Logo presence on event registration page	✓	✓	✓	✓	✓
Exclusive Web Banner ICN website (60 days; 300x300 px)	✓	✓	✓	✗	✗
Exclusive web banner on event microsite (60 days; 300x300 px)	✓	✓	✓	✗	✗
Standie placement in the main conference hall (To be provided by partner)	✓	✓	✓	✓	✗
Logo Branding on social media like LinkedIn, Facebook & Twitter	✓	✓	✓	✓	✓
Logo Presence on website event banner	✓	✓	✓	✓	✓
Delegate database for future networking	✓	✓	✗	✗	✗
Branding on promotional mailers of the event on entire database	✓	✓	✓	✓	✓
One Video Interview of Top Management (CEO/MD) on ICN main website	✓	✓	✗	✗	✗
Editorial coverage of event with sponsor names	✓	✓	✓	✓	✓
One full page colour ad in post show report	✓	✓	✗	✗	✗
Whitepaper/ customer case study/ company broucher posting on the event microsite	✓	✗	✗	✗	✗
Logo presence in the post show report	✓	✓	✓	✓	✓
Logo presence in the thank you e-mail	✓	✓	✓	✓	✓
TOTAL (Prices are in Indian Rupees)*	12 Lacs	10 Lacs	6.5 Lacs	3.5 Lacs	1.5 Lacs

*GST EXTRA



ORGANIZED BY

Our mission is to be India's most credible platform for the Chemical, Petrochemical, Pharmaceutical, and allied industries. The digital magazine serves as a primary source of information for senior level decision makers in the chemical industry – Companies, Regulatory and Government Bodies, Technology Vendors, Solution Providers, Industry Bodies, Academia, R&D Institutes, Start-ups, and Public Relations.

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