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Chemicals & Petrochemicals Summit 2024

11-12 JULY, 2024 | NOVOTEL MUMBAI INTERNATIONAL AIRPORT

FOURTH EDITION

Transforming India into a Global Manufacturing Hub



Global Chemical Scenario

- Size of global chemical industry - Between US\$ 5.4 tr dollar to 5.7 tn dollar
- Size of Indian chemical industry - US\$ 220 bn dollar
- %Share in GDP – US (approx. 25%), India (7%)
- Share of Chemicals in international exports – 30+%
- China has approx. 40% share in chemical business
- India aims to achieve chemical market size of US\$ 1 tn by 2040. If the current growth rate of 9.2% is maintained, India can even achieve US\$ 2 tn chemical economy by 2047

Focus should be on increasing the contribution to India's GDP

India's Contribution in Global Manufacturing

China	31.63%	US\$ 4.9 Tn
US	15.87%	US\$ 2.5 Tn
Japan	6.52%	US \$1 Tn
Germany	4.78%	US\$ 751 Bn
India	2.87%	US \$450 Bn

Aim for increasing India's contribution in global manufacturing

Source: World Population Review

India aims to Reach

- US\$ 5 Trillion by FY27
- US\$10 Trillion by FY34
- US\$20 Trillion by FY43
- US\$30 Trillion by FY48

Big opportunity for India and we need to leverage

Source: EY India

Market Opportunities for Chemical Industry in India

Indian Construction Market
US \$1.4 Trillion by 2025

Indian Agriculture Market
US \$373 Billion by 2025
US \$474 Billion by 2029

Indian Automobile Market
US \$300 Billion by 2026
US \$1 Trillion by 2035

Indian Textile & Apparel Market
US \$165 Billion by 2022
US \$350 Billion by 2030

Indian Pharma Market
US \$65 Billion by 2024
US \$130 Billion by 2030

Lot of opportunities in Business of Chemistry not only in India but also outside India

One needs to leverage it by transforming India into a Global Manufacturing Hub

Seven Mantras for Transforming India into a Global Manufacturing Hub

- Think Big
- Focus on Cutting Edge R&D
- Sustainability at the Core (Sustainable Innovation)
- 360 Degree Digital Transformation
- CMO (Contract Manufacturing Operations) and CDMO (Contract Development & Manufacturing Organization)
- Talent Management
- Focus on Quality

GALAXY OF SPEAKERS



Making India a Global Manufacturing Hub: Opportunities & Challenges



Ms. Bhavana Bindra
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Mr. Vikram Handa
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Specialty Chemicals: Invigorating Growth



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Digitalization & Automation: Transforming Landscape



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Mr. Ranjan Chatterjee
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Industry & Academia: Creating Cutting Edge R&D and Innovation for Sustainable Growth



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Mr. Desh Deepak Misra
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Mr. Sandeep Singh
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Mr. Rupark Sarswat
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India Glycols

Future of Petrochemicals



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Construction Chemicals: The Rising Opportunity



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Mr. Mahesh Bhanushali
Managing Director
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Mr. Amol Anand Patil
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Executive Editor
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Achieving US \$2 Trillion by 2047: Mission Im-Possible?



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Mr. Viswanathan Rajendran
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Advances in Petrochemical Refining for Improving Efficiencies



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Battery, Semicon and Bio-based Chemicals: The Next Growth Frontiers



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Hydrogen: Waiting for Big Ticket Projects



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Distribution Strategies for Fuelling Industry Growth



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Former MD - India
Celanese



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President
J.M. Baxi & Co.



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EX Regional Director – South Asia
and MD – India
Brenntag Ingredients India

NextGen Leaders: Role in Making India a Global Manufacturing Hub



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Chemical Waste Management, Recycling and Circular Economy



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Technical Director
Indian Centre for Plastics in the Environment



Mr. Sachin D. Watarkar
VP - Business Operations
Re Sustainability Ltd.



Mr. Swapan Ray
Secretary General
Indian Centre for Plastics in the Environment

Inviting Investment to achieve US \$2 Trillion Chemical Economy by 2047



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Country Manager & Managing Director
Syensqo India



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Director - Commercial
Gharda Chemicals Ltd.



Mr. Shitij Kale
Senior Director – Investments
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360 One AMC



Mr. Mahesh "Deal" Singhi
Founder & Managing Director
Singhi Advisors

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Connecting Industry
for Workplace Safety | **2024**
September 26-27, 2024 | Novotel Mumbai International Airport



Indian **CHEMICAL** News

ChemConnect
THIRD EDITION
Streamlining the Global Supply Chain | **2024**
October 25, 2024 | Novotel Mumbai International Airport



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SUMMIT 2024
CAPTURING VALUE THROUGH INNOVATION, DISRUPTION, AND COLLABORATION
15 November 2024 | The Park | New Delhi
THIRD EDITION



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